

Business Planning

Manage Objectives, Goals and Measure Against Targets.

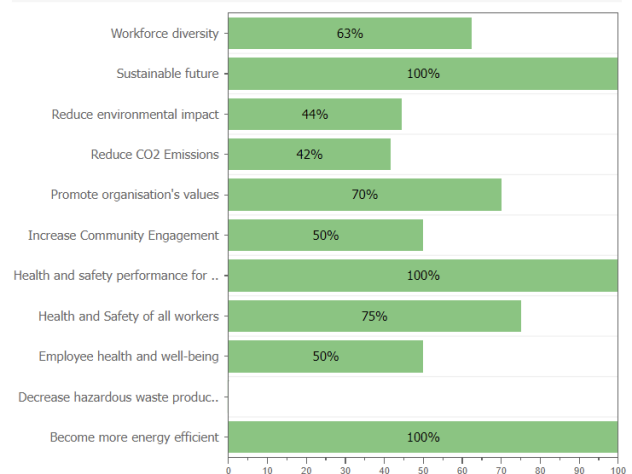
Setting precise, achievable, and impactful EHS & Sustainability goals and targets is vital to achieving continual improvement to drive program excellence.

Additionally, the growing importance of Environment, Social & Governance (ESG) at the back of a health pandemic puts EHS & Sustainability teams at the center of driving and supporting ESG & Sustainability initiatives.

The Business Planning module enables organizations to manage objectives, goals and targets in a centralized system. Companies can drive accountability with less effort by recording action plans with action owners and due dates.

When combined with our Metrics Management module, organizations can measure and demonstrate the performance and effectiveness of their EHS, ESG & Sustainability initiatives and programs.

Actions completed per Goal



Measure the success of ESG, EHS & sustainability goals



Complete visibility of objectives, goals and targets



Drive accountability of ESG & sustainability goals



Align with ISO 14001 and ISO 45001 for objectives, plans and targets

Core Functionalities

The module is pre-configured to manage, maintain and assess initiatives and plans. The Business Plan outlines the scope, a defined time period, and the locations the plan will apply to.

The plan includes one or more objectives. Each objective includes:

- A clear summary of the objective and its overall goal.
- A person responsible for the objective.
- Targets (from the Metrics Management module) which are used to assess the impacts of other factors within the organization
- Actions to achieve the objective. Using the integrated Action Management module, action items are created so that the proper attention is given to achieving the objectives. Notifications, reminders and escalations help identify and encourage accountabilities and keep the focus on realizing the objective.

OBJECTIVE ID	GOAL	OBJECTIVE	RESPONSIBLE PERSON
OBJ-0000001	Reduce CO2 Emissions	Increase eco-friendly business travel	Greenwood, Kevin, Manager
OBJ-0000002	Promote organisation's values	Contract renewals to include Code of Conduct for all Contracting Companies	Rose, Garry, CEO
OBJ-0000003	Reduce environmental impact	20% reduction of printed marketing materials year-on-year	Anderson, Hayley, Administrator
OBJ-0000004	Become more energy efficient	Install Solar tube in offices where viable and replace lighting with energy efficient alternatives at all company operated facilities. Save 8000KWH per year	Adcock, Lom, Administrator
OBJ-0000005	Workforce diversity	Diversity in the workplace training for managers	Rose, Garry, CEO
OBJ-0000006	Decrease hazardous waste produced	Recycle used/waste oil	Sipple, Dennis, Manager
OBJ-0000007	Reduce CO2 Emissions	Promote electric underground heavy machinery. Provide efficient and reliable machinery.	Kavanagh, Michael, Manager

TARGET ID	TIME PERIOD	LOCATION	METRIC	LIMIT	VALUE
TGT-0000007	2022 Year	Australia	Total weight of hazardous waste generated	Upper	8,900.0000
TGT-0000008	2022 Year	United States	Total weight of hazardous waste generated	Upper	7,550.0000

ACTION NUMBER	DLQ DATE	ASSIGNED TO	ACTION SUMMARY	STATUS
ACT-0000507	24/01/2023	Akers, Beryl, Supervisor	Determine uses of recycled oil	Open
ACT-0000508	28/02/2023	Hayes, Geoffrey, Environment Technician	Source partners for recycling	Open

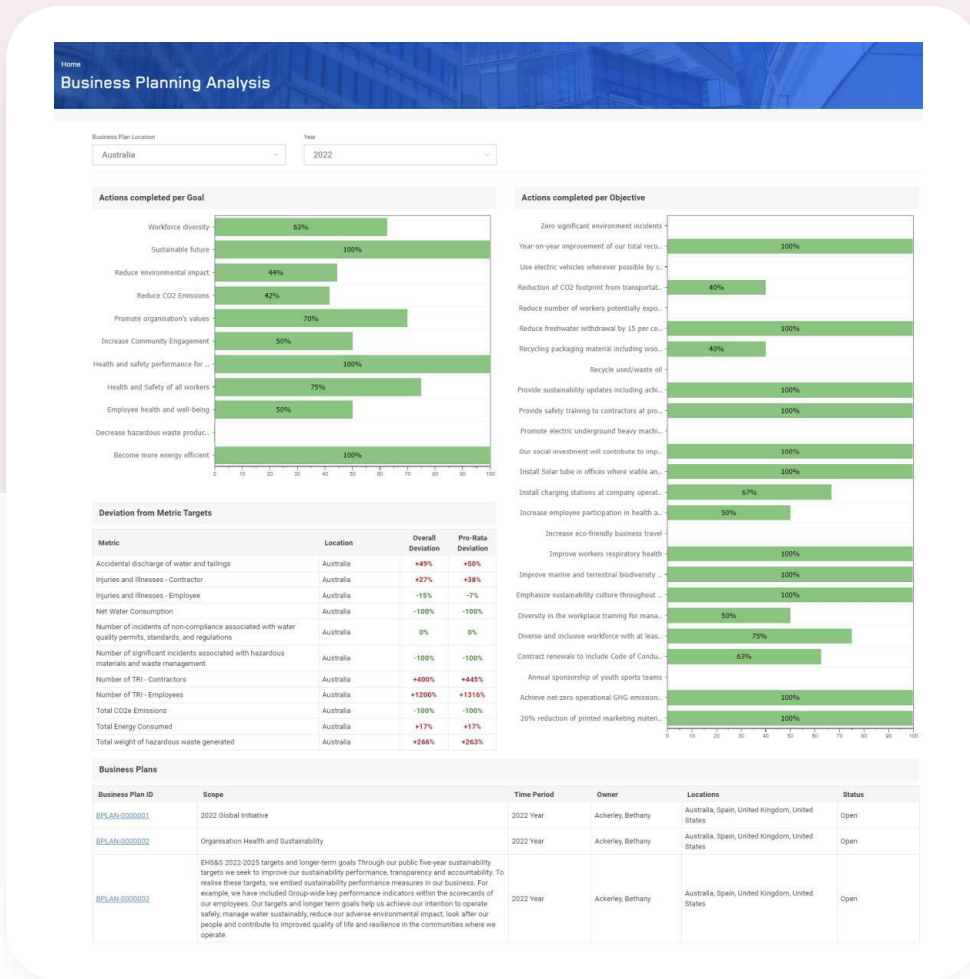
Data Analytics, Reports, and Dashboards

The module provides reporting and data analytics capabilities to:

- Transform data into Visualizations on the fly.
- Query, analyze and build custom reports and dashboards with pivot tables and charts, including geo-maps using any data captured in the module.

We have the following pre-configured reports and dashboards:

The Business Planning dashboard is interactive and gives an organization insight into how they are tracking against their business goals and objectives. It is linked to the Metrics Targets module to track the progress of Metrics against set Targets.



Integrated Processes

The module integrates with:

Action Management

To manage actions for all modules in a consistent and centralized way across the entire solution.

Metric Targets

To provide insight into how the objectives are compared to targets and results..

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.



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Let's chat

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Our Evotix team is passionate about applying market leading technology to create safer, smarter workplaces, partnering with organizations that value people's safety, communities and the planet.

As safety professionals and long-term leaders in the Verdantix EHS Green Quadrant, our deep and practical insight addresses your evolving needs, helping you achieve your health, safety and sustainability goals.

Evotix: your all-around partner for the journey.

